

U.S. Department of Energy

# HelioCon

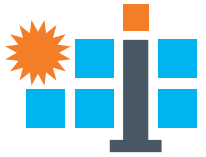
Heliostat Consortium for  
Concentrating Solar-Thermal Power

# Outlook on Heliostat Technology

**Guangdong Zhu, Ph.D.**  
**Margaret Gordon, Ph.D.**

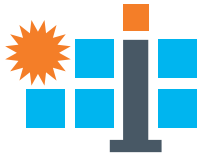
October 10<sup>th</sup>, 2023 • SolarPACES 2023 • Sydney, AU

conceptual design • components • integration • mass production • heliostat field



# Outline

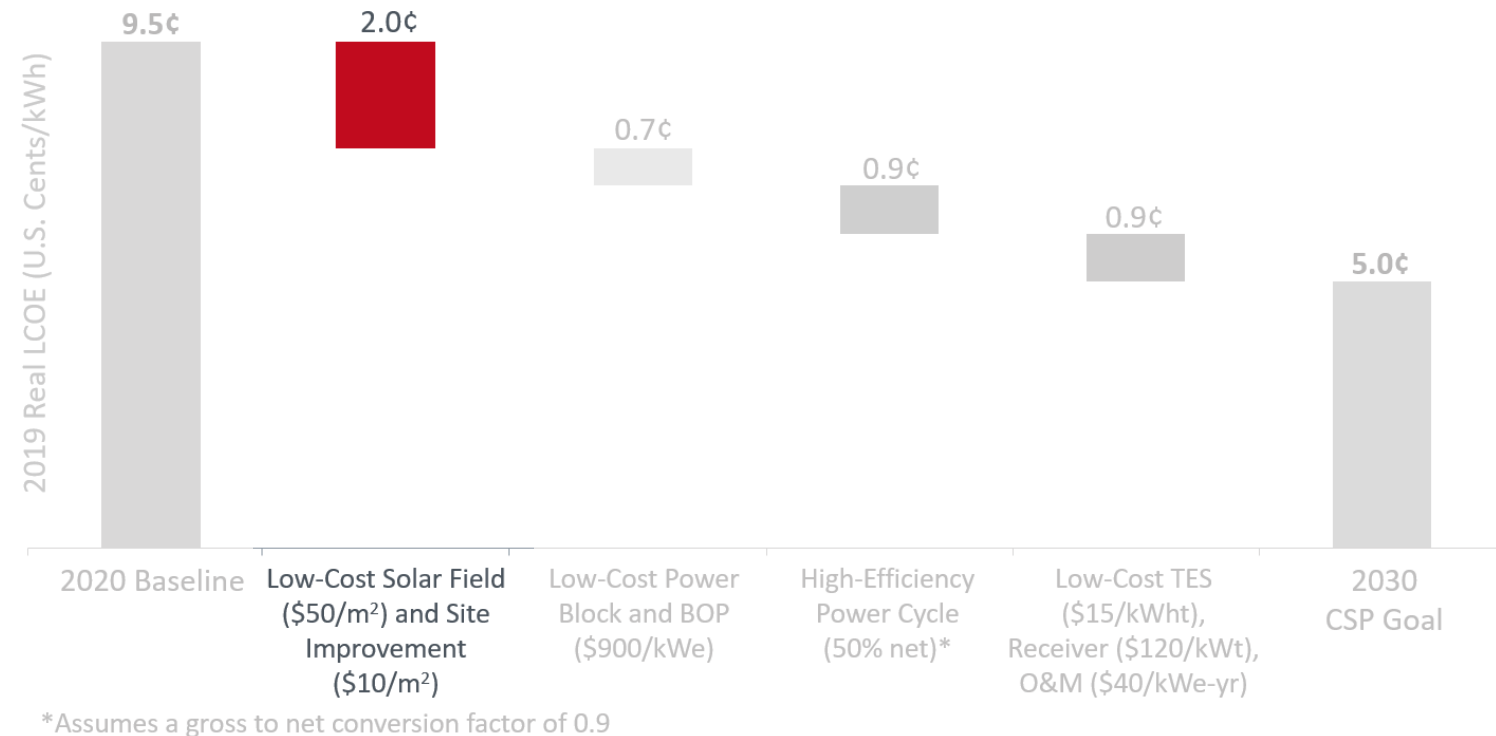
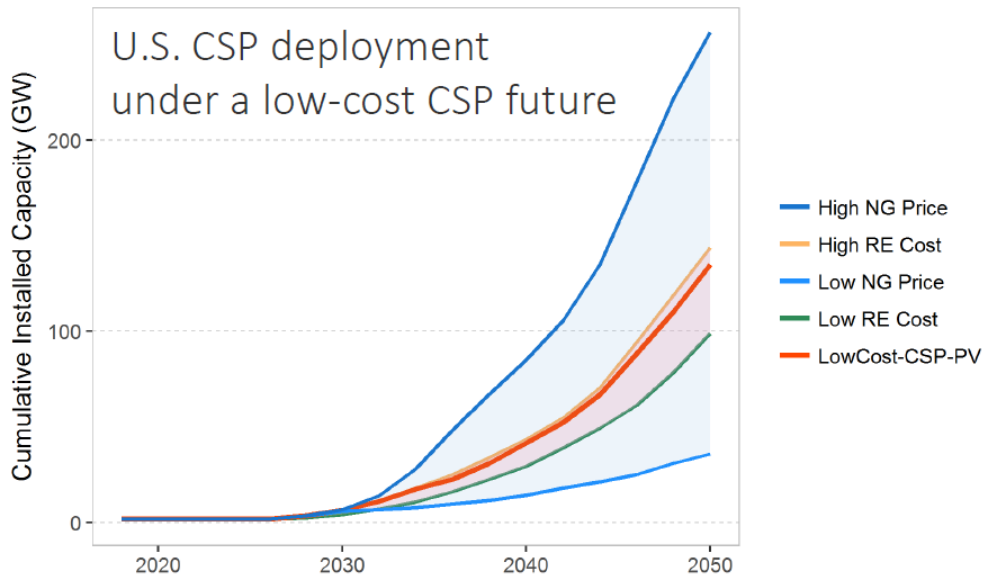
- A vision of Heliostat technology
  - Guangdong Zhu, Ph.D., National Renewable Energy Laboratory
- An Overview of HelioCon
  - Margaret Gordon, Ph.D., Sandia National Laboratories

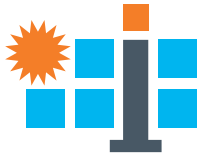


# US Projection on CSP Deployment

Projected market penetration of CSP electricity in future US grid in 2050:

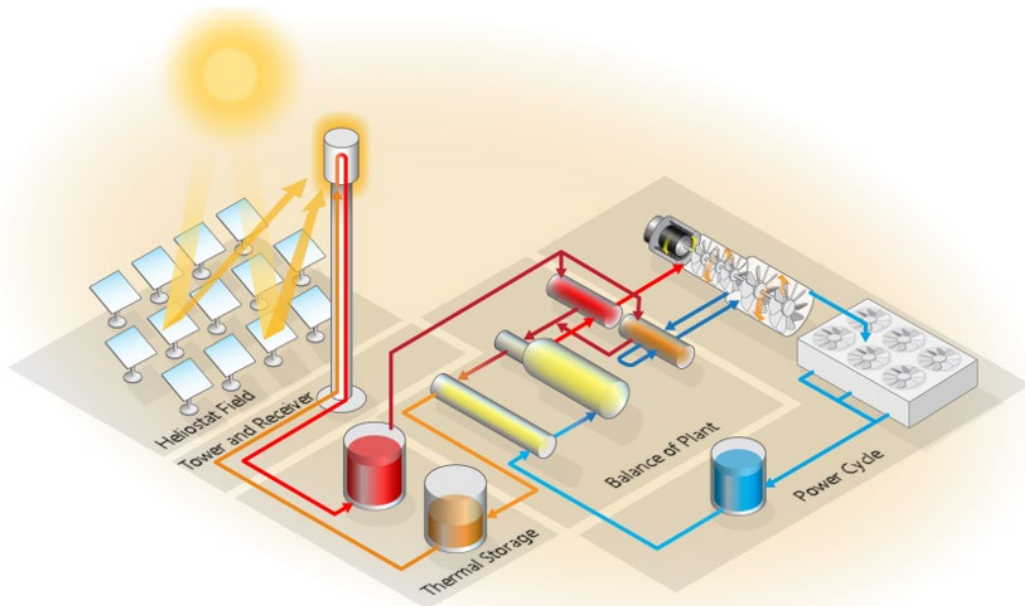
- 35 – 200 GWe (3.5% - 20% of the total national electricity generation)





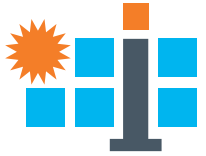
# Baseline Power Tower System For Electricity

- Base case: molten salt power tower default
  - Net Power Output:  $100 \text{ MW}_e / 727 \text{ MW}_{th}$
  - External Receiver
    - Solar Salt (60%  $\text{NaNO}_3 / 40\% \text{KNO}_3$ )
      - Max heat flux –  $1 \text{ MW/m}^2$
    - Hot Side Temp:  $575^\circ\text{C}$
    - Cold Side Temp:  $290^\circ\text{C}$



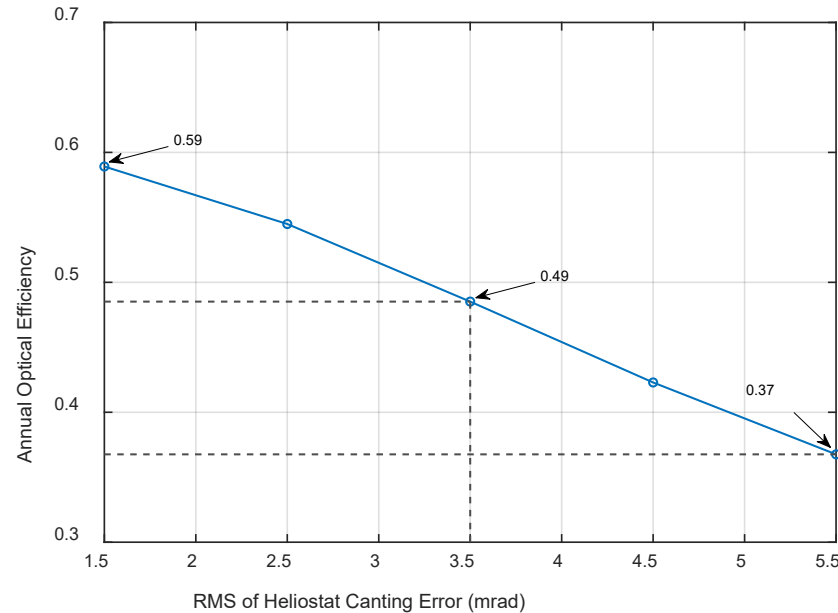
Parameter	Base Case Value	Units
Installed Heliostat Cost	140	$\$/\text{m}^2$
Optical Error (Single-Axis Equivalent)	1.5	mrad
Reflectance (Base + Soiling Avg.)	90	%
Field O&M Costs	66	$\$/\text{m}^2/\text{year}$
Construction Time <i>Large Electric Field</i>	24	months

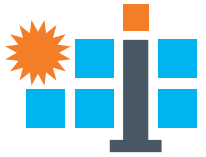




# More Than Just Installation Cost

- **Solar field performance** is important
  - Maximize solar field efficiency
  - Minimize solar field and receiver failure
- Additional 2 mrad would result into 20% energy loss

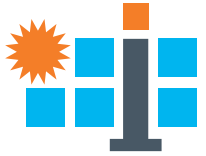




# More Than Just Installation Cost

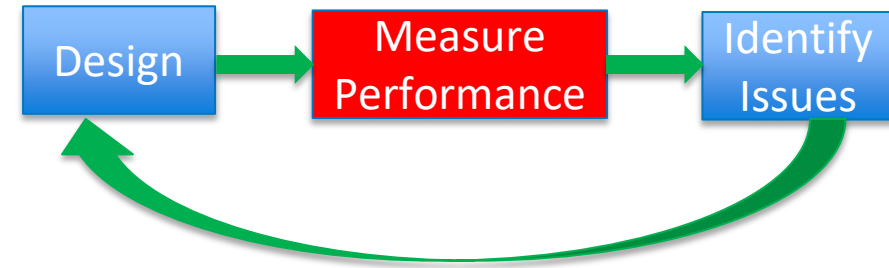
- **Solar field performance** is important
  - LCOE can be sensitive to increasing solar optical error

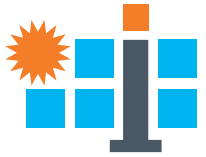




# More Than Just Installation Cost

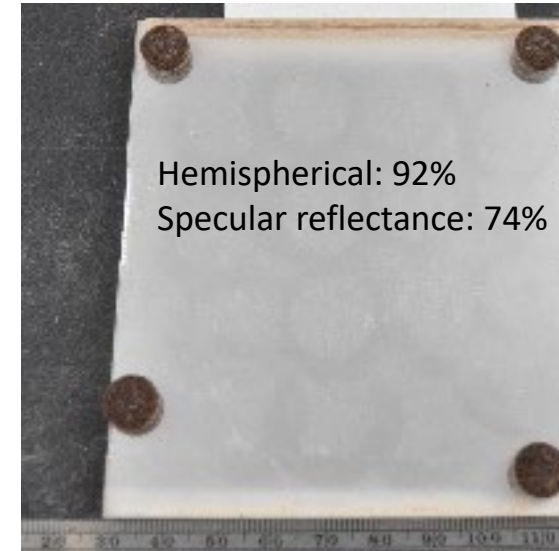
- Solar field performance is important
- But, challenges are:
  - Missing metrology and/or standards on solar field performance
    - Sun shape
    - Incidence angle (sun position relative to individual heliostat)
    - Heliostat shape
    - Attenuation
    - Solar-weighted specular reflectance
    - Opto-mechanical errors
      - Mirror surface slope error
      - Mirror facet canting error
      - Heliostat pointing error
      - Heliostat tracking error
    - Soiling (a separate subtopic discussed later in this section)
    - Structural/wind load (a separate subtopic discussed later in this section)
    - Receiver coating properties
    - Receiver geometry.





# More Than Just Installation Cost

- **Operation and maintenance (O&M)**
  - Impact the cost of a CSP plant
  - Impact solar field performance
- **Challenges**
  - No measurement standards on mirror soiling
  - Missing site characterization standard on soiling
  - Under-explored design and automation of new cleaning systems
  - Poor understanding on the trade-offs between soiling losses, cleaning regime, design choice and heliostat reliability

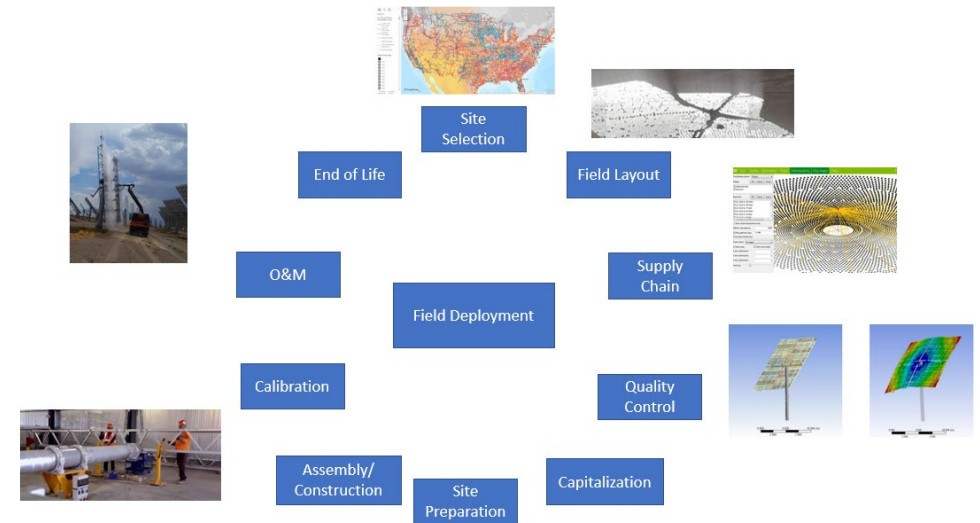




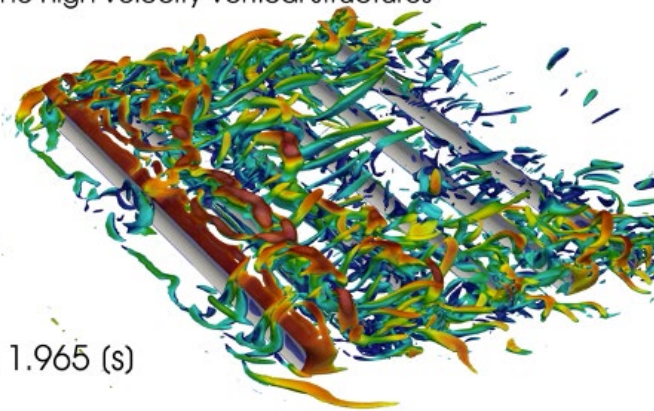


# More Than Just Installation Cost

- **Commercial risks through deployment**
  - Missing third party evaluation
  - Missing third party evaluation standards
  - Missing solar field acceptance test standards
  - Missing proper wind characterization
  - and, more
- Is the construction time on Schedule?



Q criterion colored by velocity magnitude showing the high velocity vortical structures



Time: 1.965 (s)

### System Advisor Model

The System Advisor Model (SAM) is a free user-friendly platform that **calculates a renewable energy system's (sub-hourly) energy output**, and **calculates detailed financial metrics** for a renewable energy project over the life of the project.

These calculations are done using **detailed performance models**, a **detailed cash flow finance model**, and a library of reasonable default values for each technology and target market.

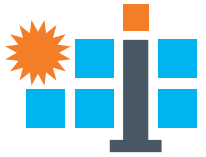
Technologies SAM can model:

- Photovoltaics
- Concentrating Solar Power (Trough, Tower, Linear Fresnel, Dish Stirling)
- Geothermal (power)
- Solar Water Heating
- Wind (Small + Utility scale)
- Biomass Power

Utility Rates & Incentives + Energy Production + Cost Data + Financing Options → Annual, Monthly, and Hourly Output, LCOE, NPV, Payback, Revenue, Capacity Factor

NATIONAL RENEWABLE ENERGY LABORATORY

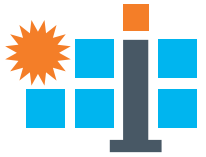
conceptual design • components • integration • mass production • heliostat field



# More Than Electricity Generation

- CSP for industrial process heat and solar fuel
- Three example solar field configurations

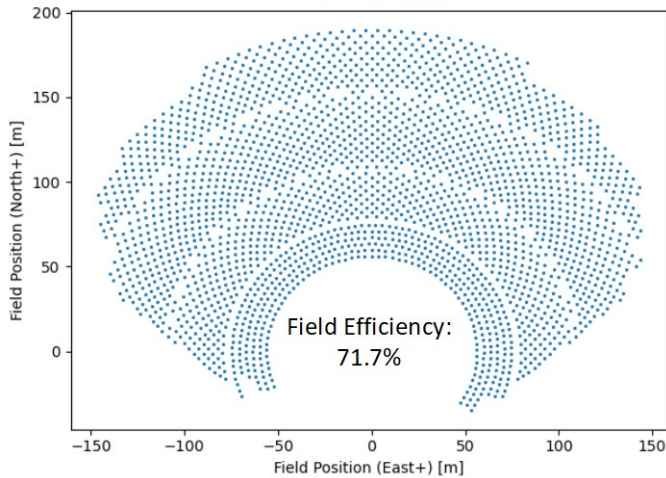
Electricity Generation – Large Solar Field	Electricity Generation – Small/Modular Field	Industrial Process Heat – Small Field
~100 MW <sub>e</sub> /727 MW <sub>th</sub>	~20 MW <sub>e</sub> /100 MW <sub>th</sub>	~10 MW <sub>th</sub>
Surround Field	Polar Field	Polar Field
External Receiver	Cavity Receiver	Cavity Receiver
575°C (Gen 2) 1 MW <sub>th</sub> /m <sup>2</sup>	575°C (Gen2) 1 MW <sub>th</sub> /m <sup>2</sup>	1,000°C (High-Temp) ~2 MW <sub>th</sub> /m <sup>2</sup>



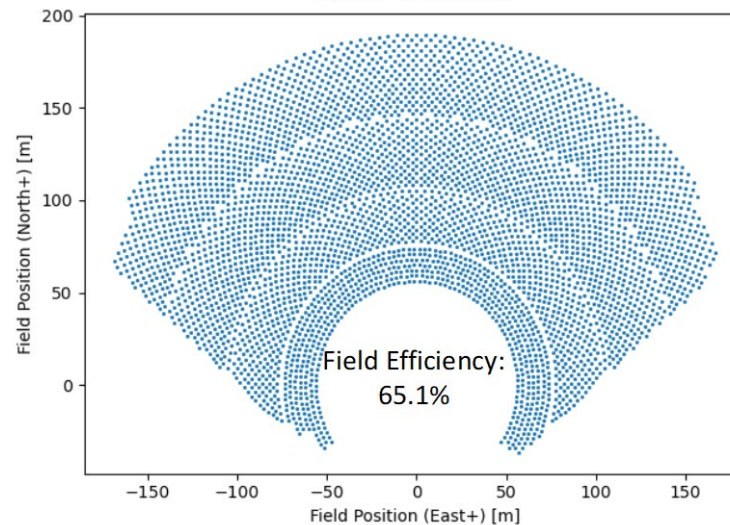
# More Than Electricity Generation

- CSP for Solar Industrial Process Heat (SIPH)
  - Assume 10 MWth
  - Solar field needs to be optimized for various operation temperature

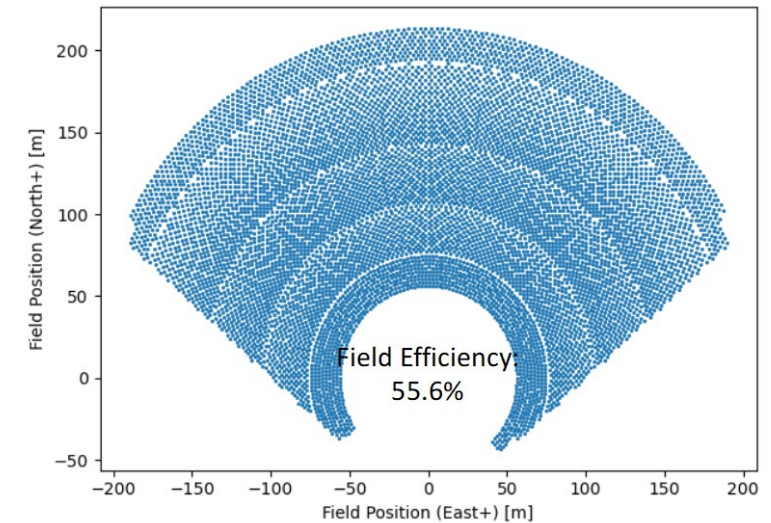
Calcination Case  
900 °C 10 MW

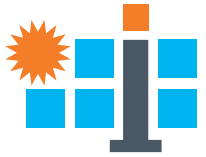


Solar Fuels Case  
1,200 °C 10 MW



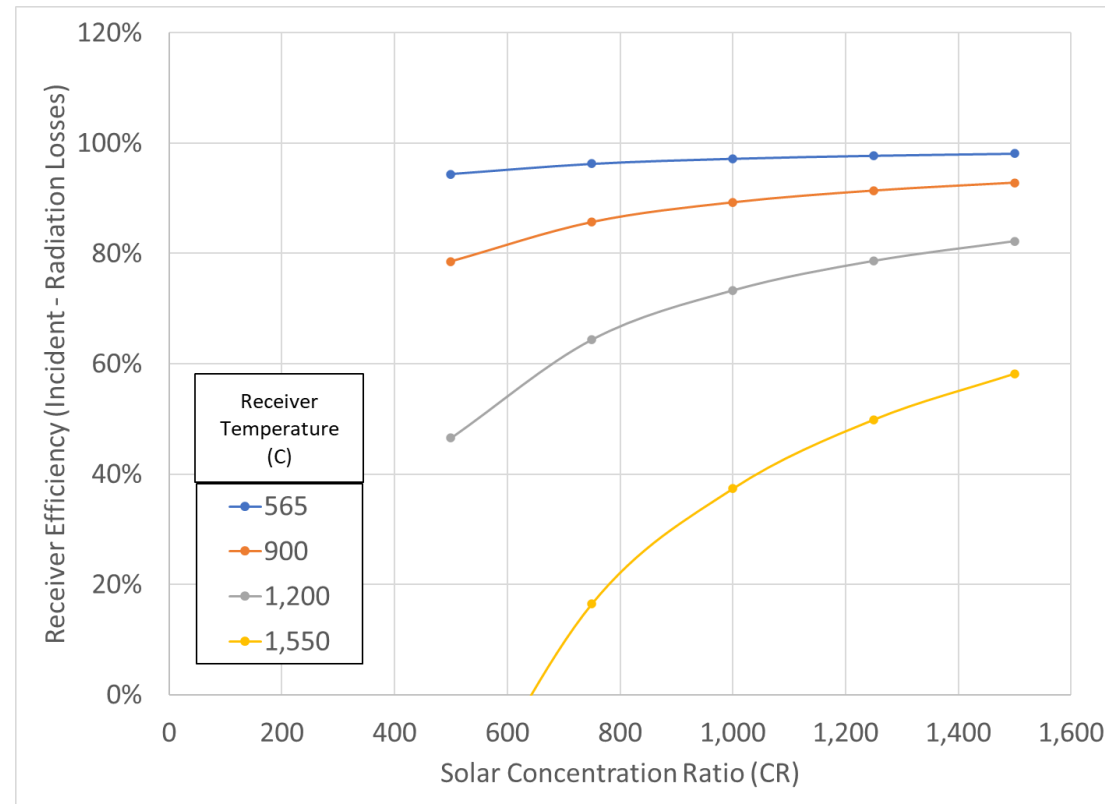
Clinker Production Case  
1,550 °C 10 MW



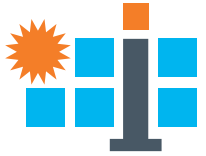


# More Than Electricity Generation

- CSP for Solar Industrial Process Heat (SIPH)
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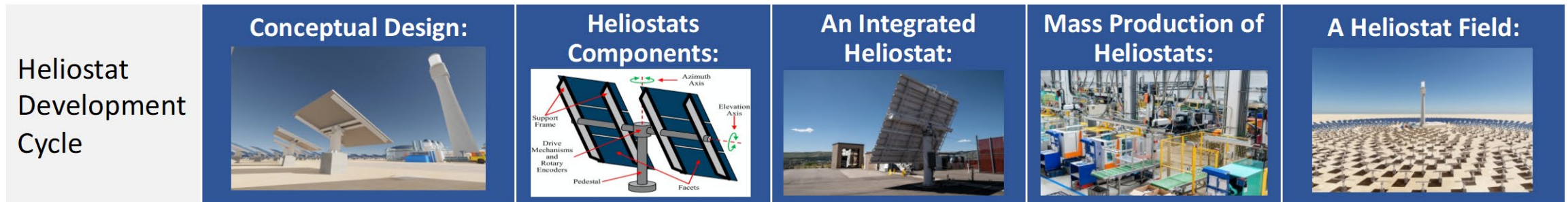




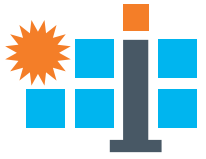


# More Questions Than Answers

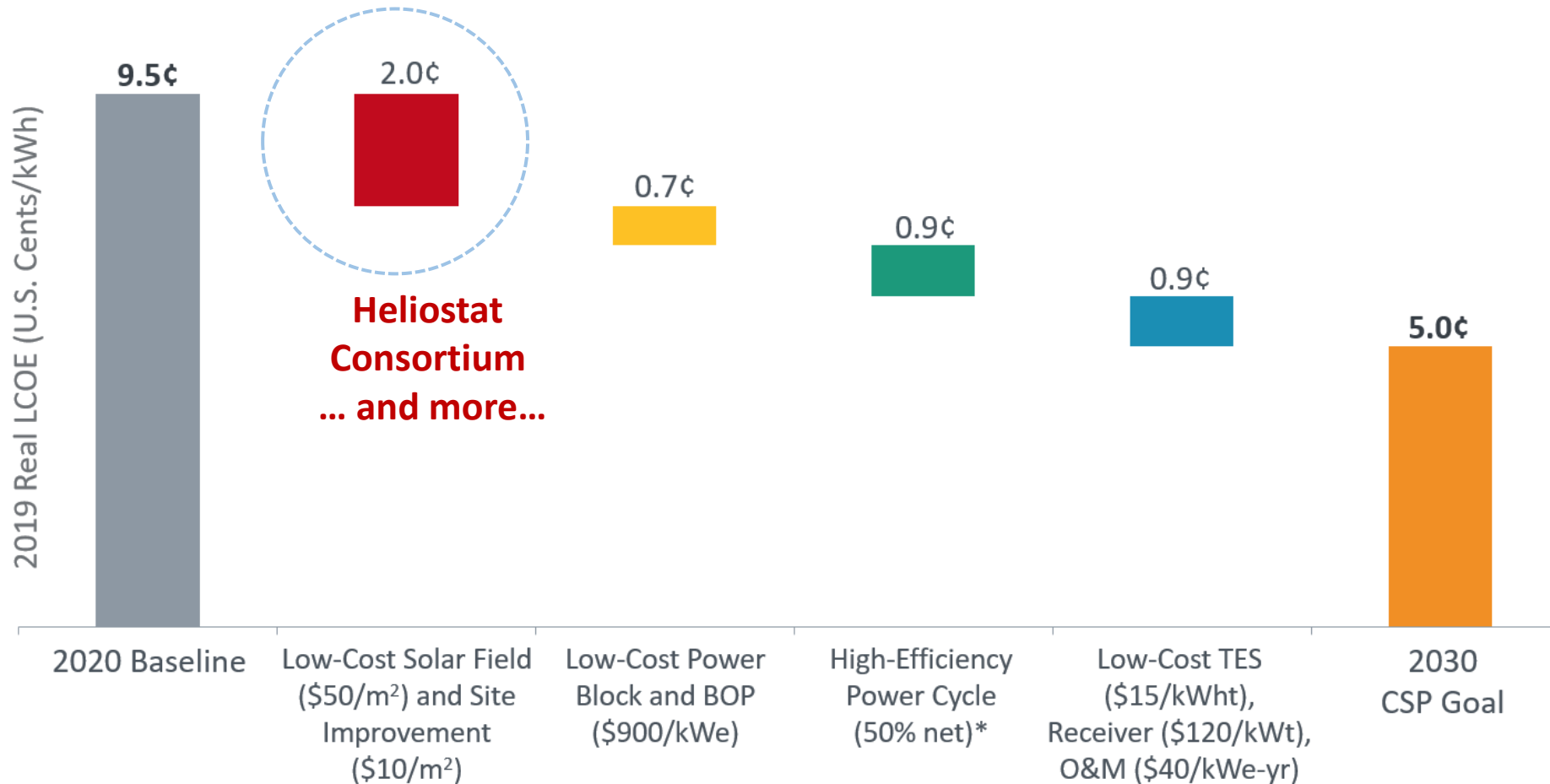
- How to
  - Reduce the installation cost
  - Improve solar field performance
  - Optimize solar field operation & maintenance
  - Minimize commercial deployment risks
- How to address the technical and non-technical gaps through the whole heliostat development cycle
  - For electricity, process heat and solar fuel



# Heliostat Consortium (HelioCon)

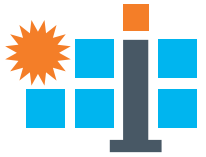


- HelioCon is set up to integrate/support the community to address all challenges for heliostat technologies



\*Assumes a gross to net conversion factor of 0.9

conceptual design • components • integration • mass production • heliostat field



# HelioCon funded by US DOE-SETO

5 year, \$25M + cost share begun in FY22

- To advance U.S. heliostat technologies, capabilities and national workforce
- 30% of funds allocated to annual Requests For Proposals (RFPs) for engagement of U.S. industries and other stake holders

## Leadership team:

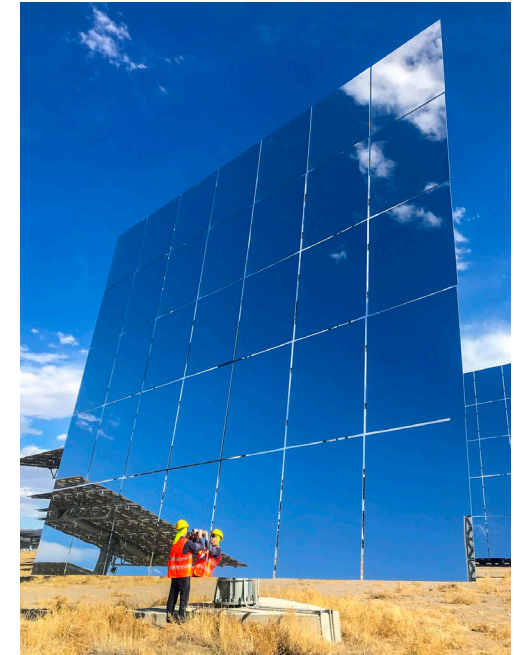
- Guangdong Zhu, Ph. D. (NREL), Mark Mehos, PhD. (NREL), Margaret Gordon, PhD. (Sandia), + NREL admin support, Cindy Gerke
- Non-voting members: ASTRI Australian Solar Thermal Research Institute

**Topic Area Leads:** NREL- Chad Augustine, Tucker Farrell, Parthiv Kurup, Rebecca Mitchell, Matt Muller, GD Zhu, Alex Zolan; Sandia- Ken Armijo, Randy Brost, Jeremy Sment

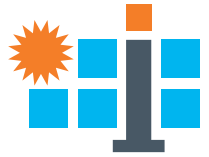
**Board of Advisors:** Utility, developers, plant owners, component suppliers, EPCs, Academia, standards and international advisors

**Members:** Consortium funded project performers and cost-share providers.

**Non-consortium stake-holders:** Subject-matter experts; U.S. and international institutions.



# HelioCon Mission Goals



- A fully validated third-party performance assessment platform for an integrated heliostat and its components
- A series of publically available modeling and testing guidelines and standards
- A publicly available, easily accessible suite of tools, models, and resources for the public
- An engaged, active heliostat community to further advance heliostat technologies.



**Reduce commercial risks**

↳ **support the CSP industry**

↳ **more competitive heliostat technologies**





# Plan → Support → Innovate → Validate

7 New 2023 projects Industry & Academia Awardees



## Support existing plants and stakeholders

- Outdoor field assessments – UFACET & NIO tests at Crescent Dunes, scheduling NIO test at Cerro Dominador)
- Round-Robin tests of metrology systems
- International collaborations



Improved tools and access to National Laboratory resources

- SAMS
- C&C Testbed at NSTTF
- OpenCSP
- Flatirons Campus
- NSTTF Heliostat Field + tower

**Roadmap to Advance Heliostat Technologies for Concentrating Solar-Thermal Power**

Guangdong Zhu,<sup>1</sup> Chad Augustine,<sup>1</sup> Rebecca Mitchell,<sup>1</sup> Matthew Muller,<sup>1</sup> Parthiv Kurup,<sup>1</sup> Alexander Zolan,<sup>1</sup> Shashank Yellapantula,<sup>1</sup> Randy Brost,<sup>2</sup> Kenneth Armijo,<sup>2</sup> Jeremy Sment,<sup>2</sup> Rebecca Schaller,<sup>2</sup> Margaret Gordon,<sup>2</sup> Mike Collins,<sup>3a</sup> Joe Coventry,<sup>3b</sup> John Pye,<sup>3b</sup> Michael Cholette,<sup>3c</sup> Giovanni Picotti,<sup>3c</sup> Maziar Arjomandi,<sup>3d</sup> Matthew Emes,<sup>3d</sup> Daniel Potter,<sup>3a</sup> and Michael Rae<sup>3a</sup>

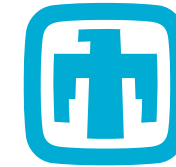
<sup>1</sup> National Renewable Energy Laboratory  
<sup>2</sup> Sandia National Laboratories  
<sup>3</sup> Australia Solar Thermal Research Institute (ASTRI)  
<sup>3a</sup> The Commonwealth Scientific and Industrial Research Organization  
<sup>3b</sup> Australian National University  
<sup>3c</sup> Queensland University of Technology  
<sup>3d</sup> University of Adelaide

NREL is a national laboratory of the U.S. Office of Energy Efficiency & Renewable Energy, operated by the Alliance for Sustainable Energy. This report is available at no cost from the National Laboratory (NREL) at [www.nrel.gov/publications](http://www.nrel.gov/publications). Contract No. DE-AC36-08GO28308

## RoadMap report at [HelioCon.org](http://HelioCon.org)



U.S. Department of Energy  
**HelioCon**  
 Heliostat Consortium for  
 Concentrating Solar-Thermal Power



**Sandia  
 National  
 Laboratories**



**ASTRI**  
 Australian Solar Thermal  
 Research Institute

**HelioStat Technology Advancement**  
 REQUEST FOR PROPOSALS (RFP)  
 RFP REF-2022-10161

Submit proposals adhering to the template with page limits to [HelioConRFP@nrel.gov](mailto:HelioConRFP@nrel.gov) by: 4:00 pm MT, Tuesday, November 8, 2022. Additional information about the HelioStat Consortium can be found at: <https://www.heliocon.org>

RFP Issue Date:	09/20/2022
RFP Webinar	10/10/2022 4:00 p.m. MDT
Submission Deadline for Full Proposal:	All Topic Areas: 11/08/2022 4:00 p.m. MT
Expected Date for Selection Notifications:	December 2022
Expected Time Frame for Award Negotiations:	January 2023 – February 2023

READ THIS DOCUMENT CAREFULLY

This solicitation is being conducted under the procedures for competitive subcontracts established by the National Renewable Energy Laboratory (NREL).

NREL will award a subcontract based on the following.

**BEST VALUE SELECTION**

All Statement of Work (SOW) requirements being met with the best combination of:

- \* Technical factors (based on qualitative merit criteria), and
- \* Evaluated price (or cost).

**IMPORTANT DATES**

**Issue Date:** September 20, 2022

**Solicitation Webinar:** October 10, 2022, 4:00 p.m. MDT

**Deadline for Questions:** October 14, 2022, 4:00 p.m. MDT

**Response Due Date:** November 8, 2022, 4:00 p.m. MT

**Award Selection Anticipated:** December 2022

A webinar to address questions regarding the HelioCon RFP solicitation is scheduled for October 10 at 4:00 pm MDT. Interested parties can participate in the webinar by registering at:

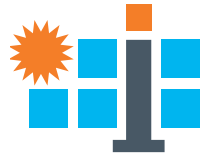
[HelioCon RFP](#)

# Round 1 RFP Awardees Announced in June 2023: Total \$3.5M, 7 Awardees

- Solar Dynamics - SunRing: Advanced Manufacturing and Field Deployment
- UNM HELIOCOMM: A Resilient Wireless Heliostats Communication System
- Northeastern U. - An Educational Program on Concentrating Solar Power and Heliostats for Power Generation and Industrial Processes
- Solar Dynamics - Demonstration of a Heliostat Solar Field Wireless Control System
- U. of AZ - Actively Focused Lightweight Heliostats
- Tietronix - Digital Twin and Industry 4.0 in Support of Heliostat Technology Advancement
- Sarcos - Robotic-Assisted Facet Installation (RA-FI)

# Resources, Training & Education

## Lead: Rebecca Mitchell



### Major Gaps:

- Lack of awareness of opportunities
  - Audrey Soum-Glaude – Women in CSP
  - Rebecca Mitchell – Update on RTE development for CSP

Earlier Today!

Wed. 4:35  
Solar Collector 3

### Progress to date

- Hosting, recording and sharing monthly seminars with the public - 16 expert seminars, 2 training seminars
- Gathered available resources and knowledge into web database: reference library; Education and training resources; Lists of heliostat component suppliers and developers, metrology tools, and software tools; Existing power tower plant database

#### HelioCon Seminar Videos

Date	Title	Instructor	Video Link	Training Documents
April 10, 2023	CSP Tower Technology: 10+ Years of Innovation and 35+ Years of Mature Prior Innovation	Yoel Gilon	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
March 1, 2023	Introduction of the 2022 CSP Blue Book of China	Zhifeng Wang	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
February 1, 2023	Solar Field for CSP Tower Technology: Best Practices and Lessons Learned in Operational Commercial Projects	Raul Gonzalez Marcelo	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
November 9, 2022	Mitigating Unconscious Bias in Work Teams	Anelisa Simons SNL	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
October 19, 2022	Transferring Photovoltaic lessons	Dr. Matthew Muller,	<a href="#">video</a>	<a href="#">Slides, Flyer</a>

June 29, 2022	Sailing Losses for Concentrating Solar Power – Prediction, Assessment, and Mitigation	Dr. Michael Cholette, Queensland University of Technology	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
June 8, 2022	Bottom-up Analyses for Two Heliostat Collectors and an Initial Heliostat Supply Chain	Parthiv Kurup, NREL	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
May 18, 2022	Heliostat Components and Controls	Dr. Ken Armijo, Sandia	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
April 13, 2022	Economies of Scale – Field Deployment Considerations to Accommodate Evolving Energy Markets	Dr. Jeremy Sment, Sandia	<a href="#">video</a>	<a href="#">Slides, Flyer</a>
March 30, 2022	What's Looking Up Down Under? Progress of Australian Solar Thermal	Mike Collins, CSIRO Energy	<a href="#">video</a>	<a href="#">Slides, Flyer</a>



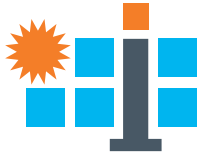
**Resources**

The resources in this section include background on concentrating solar power (CSP), available scientific publications, videos, and additional information on heliostats.

- [Background on Concentrating Solar Power](#)
- [HelioCon Seminar and Educational Videos](#)
- [Zotero References](#)
- [HelioCon Publications](#)

August 1, 2022	HelioCon SolTrace Tutorial Session II: Implementing Advanced Geometries	Al Lewandowski	<a href="#">video</a>	<a href="#">Files</a>
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conceptual design • components • integration • mas



# Women+ in Concentrating Solar

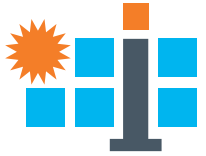
- Formed at SolarPACES 2022 to promote education, professional development, and advancement of underrepresented genders in the Concentrated Solar Power community
- Use our expert database to recruit speakers from diverse backgrounds:  
<https://women.solarpaces.org/members/>
- Mentorship program coming soon!



Become a member today, all gender identities welcome!

<https://women.solarpaces.org/register/>





# Soiling

Lead: Michael Cholette (QUT)

## Major gaps

- Soiling measurement and characterization at heliostat field sites
- Trade-offs between soiling losses, cleaning regime, design choices

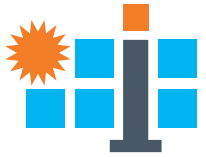
## Progress to date:

- Soiling data collection, analysis, and soiling model development; contributed to an international effort (including DLR, Fraunhofer, CIEMAT, NREL, among others) to characterize and compare image processing techniques to assess the soiling status of reflective surfaces through a Round Robin test.



# Wind Loading

## Lead: Matt Emes (ASTRI)



### Objectives

Develop detailed measurement procedure to

re M. Arjomandi Impact of Atmospheric Wind turbulence Wed. 10:50

wi Session: Solar Collection Systems 1

In he Matt Emes Field Measurement & Analysis of Wind Loads on a Single Heliostat  
fie at ABLRF Wed. 11:30

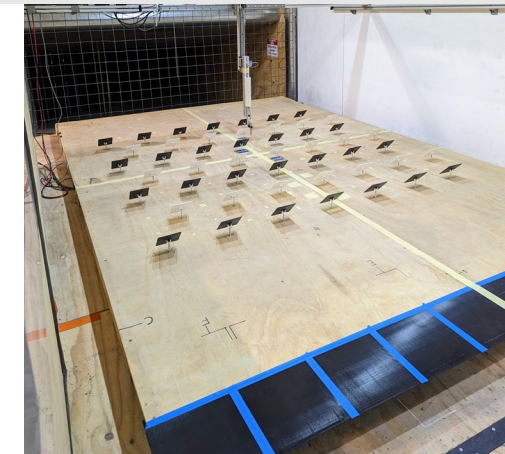
### Approach

Fi Session: Solar Collection Systems 1

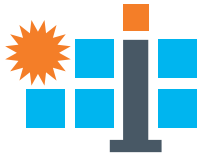
Layer Facility (ABLRF) Roseworthy campus to verify  
single heliostat loads with wind tunnel data  
Heliostat field array load and flow measurements in  
different rows of linear staggered field array

### Status

Single heliostat load field measurements consistent  
with wind tunnel data for prevailing wind direction,  
other wind directions to be analyzed  
Increasing load reduction in downstream rows of  
heliostat array for increasing elevation angle and  
increasing field density



# Metrology & Standards



## Major gaps

- Lack of > two validated metrology techniques for a given measurement laboratory for the globe

**Devon Kesseli – Improvement in ReTNA Optical Measurement System**

**Msrmt Sys. Devices, & Proc. 1**

**Wed. 11<sup>th</sup> 9:10**

- Standards: field design solar field and guidelines

**Tucker Farrell NIO Method to measure optical errors in situ**

**Solar Collector 3**

**Wed. 11<sup>th</sup> 5:15**

**Randy Brost Poster: Interactive CAD Layout Tool**

**Wednesday**

**Braden Smith Robust Deflectometry**

**Thurs. 11:10**

**Msrmt Sys. Devices, & Proc. 2**

## Progress to date

**Braden Smith Variation in reflected beam shape and pointing accuracy over time**

**and heliostat field position**

**Thurs. 3:25**

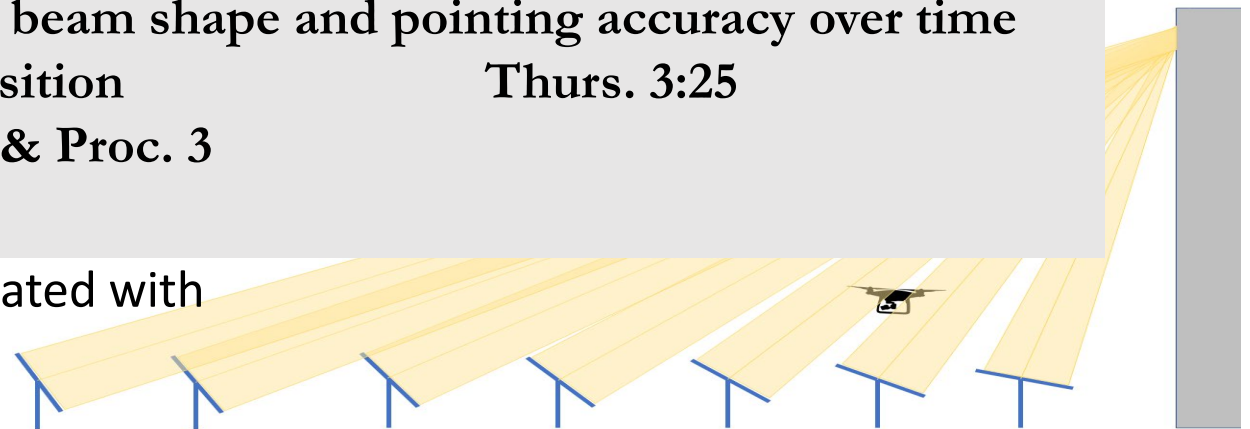
**Msrmt Sys. Devices, & Proc. 3**

- SOFAST near labs, including
- Drone-based deflectometry

- Round robin for activities in-situ tools being coordinated with international society

- BCS systems are being improved and standardized

- Outdoor ground truth methods







# Metrology in action:

## On-Going Work

### Addressing unsolved problems:

- Temperature optical effect?
  - Tilt angle optical effect?
  - Mobile SOFAST.
- Available for industry support

### Increasing benefit:

- Ease of use.
- Industrial support.
- Educational version.
- Easy access – OpenCSP, Open SOFAST.

Our goal is to maximize benefit to CSP industry, research, education.

Related work:

<sup>1</sup> Sartori, et al. Composite Mirror Shape Deviations Due to Temperature Changes. AIP Conference Proceedings **2303**, December 2023.

<sup>2</sup> Yuan, et al. Compensation of Gravity Induced Heliostat Deflections for Improved Optical Performance. *Solar Energy Engineering*, 2015.

**Temperature:<sup>1</sup>**

CFV Labs Chamber: -40°C → +85°C

SOFAST Layout with Temperature Chamber

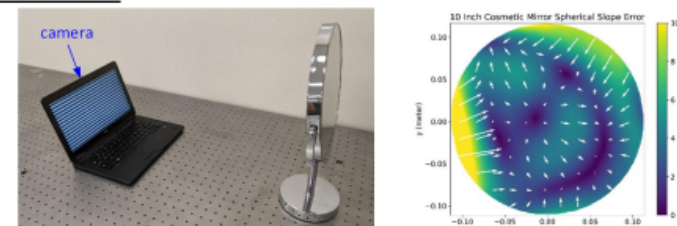
**Tilt:<sup>2</sup>**

Fixed Screen: 12.5°, 25°, 40°

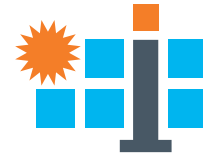
Rotating Screen: 20°, 40°, 60°

**Mobile:**

### Education:







# Field Deployment

## Lead: Jeremy Sment/Alex Zolan

### Major gaps

- Heliostat fields have higher risk than other power investments
- Heliostat field integration with industrial thermal processes lacks precedent
- The site-specificity of O&M and field preparation/installation procedures limits the opportunity for incremental improvements that span multiple sites

### Progress to date:

- We are developing a High Fidelity Performance forecasting methodology that characterizes key points of uncertainty to obtain confidence intervals on out-year performance (after learning has taken place).
- Stakeholder interviews are ongoing to obtain field deployment cost estimates.

System Advisor Model

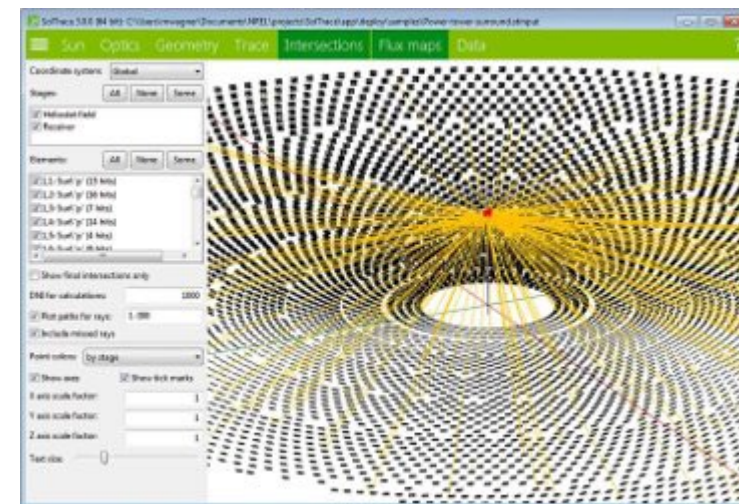
The System Advisor Model (SAM) is a free user-friendly platform that calculates a renewable energy system's (sub-)hourly energy output, and calculates detailed financial metrics for a renewable energy project over the life of the project.

These calculations are done using: detailed performance models, a detailed cash flow finance model, and a library of reasonable default values for each technology and target market.

Technologies SAM can model:

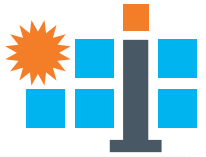
- Photovoltaic
- Concentrating Solar Power (Dough, Tower, Linear Fresnel, Dish-Staring)
- Geothermal (power)
- Solar Water Heating
- Wind (Small + Utility scale)
- Biomass Power

Input Data → System Design → Energy Production → Cost Data → Utility Rates & Fuel Costs → Financing Options → Annual, Monthly, and Hourly Output, LCOE, NPV, Payback, Revenue, Capacity Factor



# Components & Controls

## Lead: Ken Armijo, Matt Muller



### Major gaps:

- Lack of lower-cost design for heliostats
- Lack of higher fidelity alignment/calibration processes
- Missing wireless systems approaches, including standardized requirements and testing capabilities

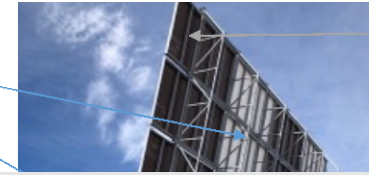
Ken Armijo – NSTTF Wireless Closed loop Controls Testbed

Wed. 4:55

Solar Collector 3

#### Heliostat Structure

- Wind loading
- Material utilization
- Installation speed

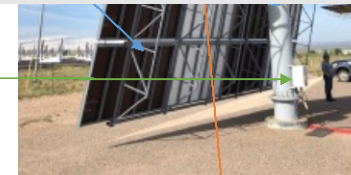


#### Mirror Facets

- Mirror quality / reflectivity
  - Glass thickness, type & backing
  - Soiling
- Facet design
  - Tolerance, shape & position
  - Alignment tolerance (Day & Night)

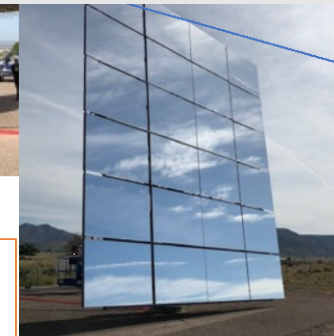
#### Control System

- Unique pointing command for each individual heliostat
- Encoders and position sensors
- Quality of calibration, frequency, and cost of calibration
- Wired Vs Wireless
- Security



#### Elevation Drive

- Backlash & Wear
- Accuracy
- Maintenance/Longevity
- Safety

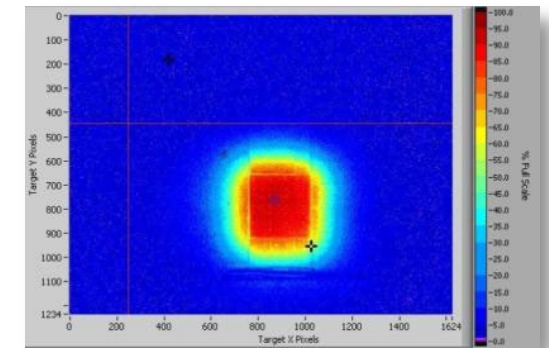


#### Azimuth Drive

- Backlash
- Wear
- Maintenance
- Longevity

### HelioCon Progress to date:

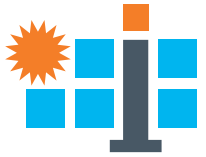
- Closed loop controls test bed is in development at the Sandia NSTTF
- Support for two RFP projects demonstrating wireless controls, and hardware/software upgrades to NSTTF to support testing.
- Software architectures utilized to determine optimal pointing of each heliostat, accounting for unique metrology considerations





# Advanced Manufacturing

## Lead: Randy Brost, Parthiv Kurup



### Major gaps:

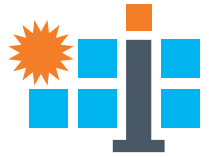
- Heliostats productivity
- Innovative heliostat mirror facet/array designs needed, materials (composites) needed
- Insufficient facet/array fabrication process knowledge

### HelioCon Progress to date:

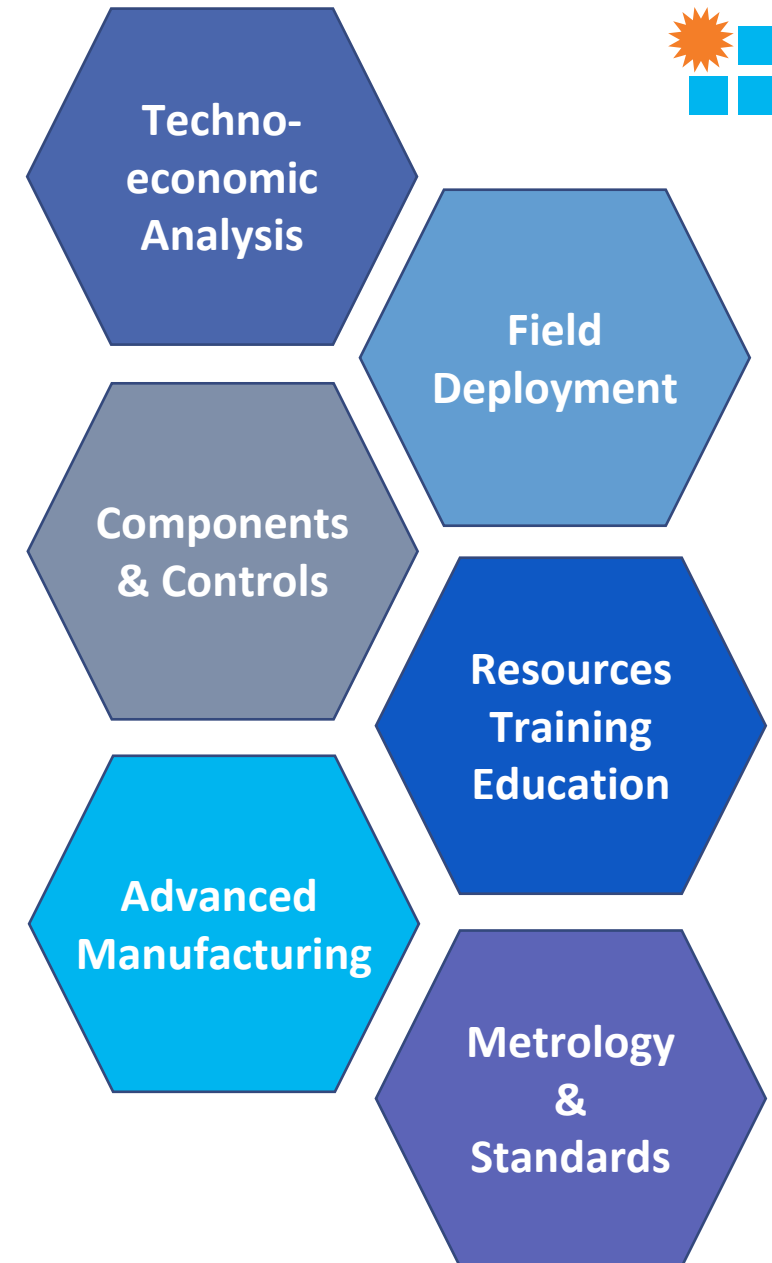
- RFP work by two awardees advances concepts in this area. (U of Az – variable shaped heliostat, and SD Sunring. Tietronix to interface with SolarDynamics as well.)



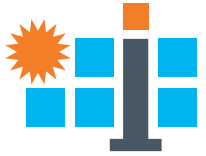
# HelioCon 2024 RFP



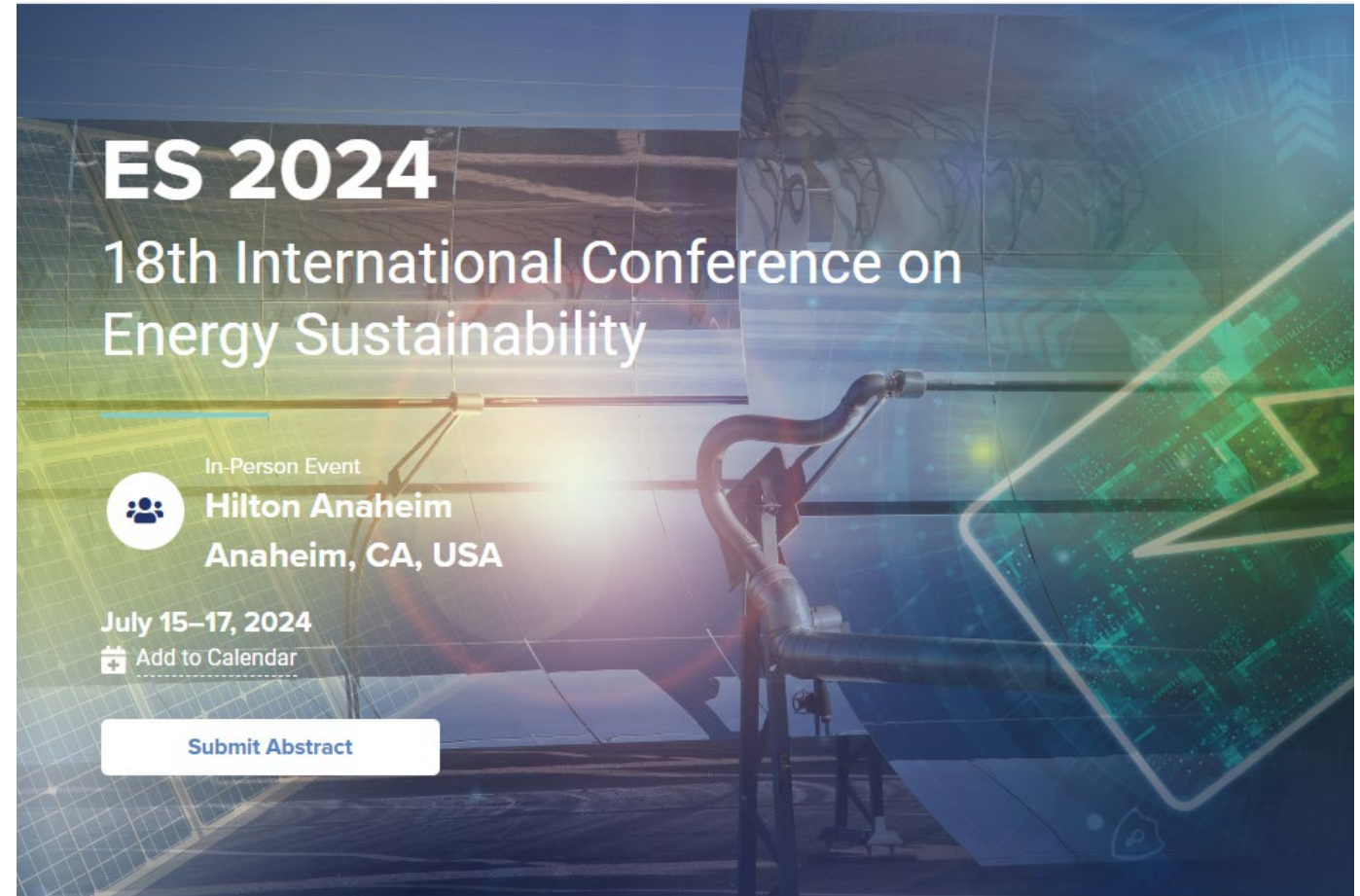
- Please watch for the Round 2 HelioCon RFP
  - Expect to award \$3M total external to US Nat'l Labs
  - To fund 3-7 projects
  - Cost Share requirement minimum 20%
  - Open topic area (international proposals welcome) with cost share
- Some NREL and Sandia Lab support possible
  - Access to facilities
  - Access to tools
  - Access to expertise



# HelioCon Workshop 2024



- Co-located with ASME-ES 2024 in Anaheim, CA; July 15-17<sup>th</sup>, 2024
- Review advances in Heliostats
- Special Heliostat Track





# Thank you!

- Visit our Booth
  - Details on research, workshops
- Thank you to our Researchers and Industry collaborators!

